

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rapid City School District 51-4
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2005
3. Date of issue: March 15, 2005
4. Purpose of issue: Refund outstanding capital outlay certificates
5. Type of bond: Capital Outlay Certificate
6. Principal amount and denomination of bond: \$11,125,000; \$5,000
7. Paying dates of principal and interest:

Principal: January 1 in the years 2006 through 2018

Interest: January 1 and July 1, commencing July 1, 2005

over

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8. Amortization schedule:

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2006	\$830,000	3.00%
2007	815,000	3.50
2008	840,000	3.50
2009	1,755,000	4.00
2010	2,115,000	5.00
2011	725,000	4.25
2012	755,000	4.25
2013	510,000	4.50
2014	530,000	4.50
2015	550,000	4.75
2016	580,000	4.00
2017	610,000	4.00
2018	510,000	4.10

*Indicates mandatory sinking fund payments.

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$2,773,322.67

This is to certify that the above information pertaining to Rapid City School District 51-4 is true and correct on this 23rd day of March, 2005.

By:

Its: Business Manager

